



477 S. Rosemary Ave. | Suite 230 ATTN: Major Gifts & Planned Giving West Palm Beach, FL 33401 561.375.6600 UnitedWayPBC.org

| DONOR INFORMATION  |                         |                       |               |
|--|-------------------------|-----------------------|---------------|
| Mr./Ms<br>First  | Middle Initial          | Last                  | Date of Birth |
| Home Address   | City                    | State                 | Zip           |
| Organization   |                         |                       |               |
| Address  | City                    | State                 | Zip           |
| Phone Number   | Personal E-mail Address |                       |               |
| How would you like your name to appear when recognized?  |                         |                       |               |
| I would like my gift to remain anonymous.  MY INVESTMENT   |                         |                       |               |
| ☐ 3-Year \$10,000 Step-up Program: ◆ \$5,000 this year ◆ \$7,500 next year ◆ \$10,000 the year after   |                         |                       |               |
| ☐ Check (Payable to United Way of PBC) Amount \$ Check #   |                         |                       |               |
| Stock/Securities (We will contact you with our procedures) \$  |                         |                       |               |
| ☐ <b>Credit</b> Charge my card: ☐ Monthly \$ x 12 ☐ Quarterly \$ x 4 ☐ One Time \$   |                         |                       |               |
| TOTAL ANNUAL CHARGE \$   |                         |                       |               |
| Credit Card #  |                         | Exp. Date #           | CVV #         |
| □ <b>Company Match</b> Company Nam   | le:                     | Amount \$             |               |
| TOTAL Annual Pledge/Donation \$  |                         |                       |               |
| THANK YOU! SIGN  |                         |                       | DATE          |
|  | SIGNATURE REQUIR        | RED for all donations |               |
| OTHER GIVING OPPORTUNITIES   |                         |                       |               |
| <ul> <li>□ I would like to speak with someone about establishing a Donor Advised Fund.</li> <li>□ I would like to speak with someone about making a Planned Gift.</li> </ul> |                         |                       |               |
|  |                         |                       |               |