

Donor Advised Funds

Through United Way of Palm Beach County, hosted by the Community Foundation for Palm Beach and Martin Counties, you can set up a charitable giving account – also known as a donor advised fund – to help organize and maximize your giving.

HOW DONOR ADVISED FUNDS WORK

GIVE

- We can accept a variety of gift types including cash, stocks or other assets like real estate or land.
- Gifts to your fund are tax deductible.

GROW

- Increase your charitable impact by growing the dollars in your fund. You invest the assets in your donor advised fund through your financial advisor or in one of our professionally managed investment pools.

GRANT

- Make distributions from your fund to any of your favorite charities, anywhere and at any time.
- Use an online fund management tool, DonorCentral, to recommend grants from your fund, make gifts to your fund or research giving opportunities.

FINANCIAL FACTS:

- A donor advised fund can be established for any amount.
- Each fund is charged an administrative fee based on the type and size of investment.
- The administrative fee not only covers the cost of administering your fund, it is also reinvested to support our mission in the local community.



Your Philanthropy
Our Community
Better Together



United Way
of Palm Beach County

Ten reasons to give through United Way of Palm Beach County

We are a local nonprofit with over 90 years of experience in community impact.

We have expertise on community issues and needs.

We provide highly personalized service tailored to your charitable and financial interests.

Donor Advised Funds help people invest in causes they care about most.

We accept a wide variety of assets and can facilitate the most complex forms of giving.

We partner with professional advisors to create highly effective approaches to charitable giving.

We offer maximum tax advantage for most gifts under federal law.

We multiply the impact of gift dollars by pooling them in professionally managed portfolios.

We build endowment funds that create a lasting legacy for generations to come.

We are a collaborative community leader, coordinating resources to create positive change.

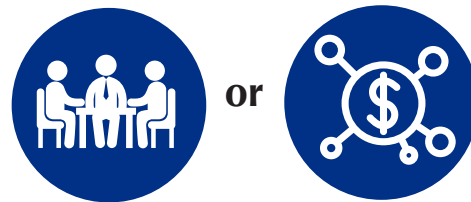
GIVE

to your fund and receive a tax deduction



GROW

your charitable assets



With Your
Financial Advisor

or

One of Our
Investment Pools

GRANT

to your favorite charities



For more information about establishing a fund through United Way of Palm Beach County, hosted by the Community Foundation for Palm Beach and Martin Counties, contact Brian Edwards at 561-375-6649.