



# 2024 ANNUAL IMPACT REPORT



**UNITED WAY**  
Palm Beach County

## > A MESSAGE FROM OUR CEO & BOARD CHAIR

### MISSION

*To ensure that everyone in Palm Beach County has access to the basics: a quality education, a place to live, financial stability, good medical care, and enough to eat.*



**Laurie George, Ph.D.**  
President & CEO



**Craig Jenkins**  
Chair, Board of Directors

Reflecting on the 2023–2024 fiscal year, we are proud to share the strides made by United Way of Palm Beach County in building a stronger, more resilient community. Together with our Board of Directors, donors, business partners, volunteers, and community champions, we continue to mobilize resources and inspire action so that everyone in Palm Beach County has the opportunity to thrive.

In 2024, we exceeded key goals, including expanding corporate and community partnerships and securing new grants to strengthen our community investment strategies. A highlight was the ninth year of the Palm Beach County Hunger Relief Plan, which further advanced food security for our neighbors. Through our allocation of funds from the transformative MacKenzie Scott grant and Palm Beach County support, we helped enable the Palm Beach County Food Bank to construct a new commercial kitchen and food processing facility, now capable of producing 10,000 nutritious meals daily.

Beyond hunger relief, we deepened our investment in helping youth succeed—now part of our broader Youth Opportunity focus area—through our Mentoring initiative, which oversees 60 local mentoring programs and leads the Palm Beach County Mentor Center. We surpassed our goal of connecting more children with caring adult mentors who help them thrive. Our Taxes Filed Free Initiative celebrated its 21st year, returning \$10.2 million in tax refunds to local individuals and families during the 2024 tax season, putting more money directly back into our community.

We are also grateful for the extraordinary commitment of our Leaders United Giving Societies—including the Tocqueville Society, Women United, Emerging Leaders, and Leaders United—whose generosity and leadership amplify our impact. Volunteers contributed countless hours of service, delivering nearly \$8.4 million in community impact.

Our work is about meeting today's challenges and preparing for the future. As Palm Beach County evolves, so must we. Looking ahead, we have refined our core focus areas—Youth Opportunity, Financial Security, Healthy Community, and Community Resiliency—to ensure a sharper, more strategic response to the most pressing needs of our community. This annual report reflects the collective power of our community, your generosity, and your belief that united is the way we all thrive.

**TO SEE THE DIFFERENCE WE MADE TOGETHER, ENJOY THIS INSPIRING  
LOOK AT THE MILESTONES WE REACHED THIS PAST YEAR.**





## > BOARD EXECUTIVE COMMITTEE <

---

**Rikki Bagatell, Esq.**

Legal Counsel  
Shutts & Bowen, LLP

**Christopher Chase**

Campaign Cabinet Chair  
Cross Keys Capital, LLC

**Frank Compiani, CPA**

Immediate Past Chair, Board of Directors  
Governance Committee Chair  
Community Advocate

**Patric Edmondson**

At Large Member  
Innovation & Technology Subcommittee Chair  
Community Advocate

**John Fischetti**

Community Impact Committee Chair  
Sikorsky Aircraft

**Donna Glenn**

At Large Member  
Tocqueville Society Cabinet Chair

**Tony Hunter**

Vice Chair, Board of Directors  
Strategic Planning Committee Co-Chair  
McClatchy

**Craig Jenkins, CPA**

Chair, Board of Directors  
CutisCare, LLP

**Ana Perera**

At Large Member  
Bank of America

**Allison Taylor**

Treasurer, Board of Directors  
Finance Committee Chair  
Deloitte

## > BOARD MEMBERS <

---

**Jennifer Bellis**

U.S. Bank

**Adam Bregman, Esq.**

Shutts & Bowen, LLP

**Howard Bregman, Esq.**

Emeritus Director  
Howard Bregman, P.A.

**Donald Byrd**

NTW - National Tire Wholesale

**Erika DeBlasi**

Women United Chair  
Advisor Expressions

**George Elmore**

Emeritus Director  
Community Advocate

**John Flanigan, Esq.**

Emeritus Director  
Nason, Yeager, Gerson, Harris &  
Fumero, P.A.

**John Gall, Jr.**

Labor Representative  
Pratt & Whitney, A Raytheon  
Technologies Company

**Jessica Geoffroy**

NextEra Energy, Inc.

**Melanie Giorno Tressel**

EY

**Michelle Gonzalez**

Agency Representative  
Healthy Mothers, Healthy Babies

**Connor Lewis**

Emerging Leaders Chair

**Talla McGahee**

Publix Supermarkets, Inc.

**Arthur Menor, Esq.**

Emeritus Director  
Shutts & Bowen, LLP

**Henry Moreno, Esq.**

MISSION UNITED Advisory Council Chair  
Holland & Knight

**Keith Oswald**

School District  
of Palm Beach County

**Juan Pagan**

Florida Hispanic American Chamber of  
Commerce

**Robert vanGiessen**

Pratt & Whitney, A Raytheon  
Technologies Company

**Caroline Villanueva**

Florida Crystals Corporation

**Lisa Williams-Taylor, Ph.D.**

Hunger Relief Advisory Council Vice  
Chair  
Children's Services Council of Palm  
Beach County



# CELEBRATE THE **IMPACT**



## **STABILIZING FAMILIES**

**\$5,482,098** invested in programs that supported employment for adults with disabilities, provided financial coaching, taught nutrition education, distributed food, and provided housing stabilization for individuals and families.



## **HELPING YOUTH SUCCEED**

**\$2,982,854** invested in programs that facilitated quality mentoring relationships, promoted academic achievement, and prepared youth for employment and post-secondary education.



## **EMPOWERING HEALTHY LIVES**

**\$1,899,104** invested in programs that enrolled residents in healthcare benefits, promoted health and wellness, provided primary and mental health care, and offered out-of-school activities, respite care, and medically necessary equipment to children with special needs.



United Way of Palm Beach County and funded partners served **99,992 clients** through **124 programs** and initiatives.

**13,080,134**

meals were distributed

**92%**

of individuals and families remained stably housed

**\$10.2 million**

tax refunds returned to hardworking households through Taxes Filed Free initiative

**92%**

of youth were matched with an adult mentor six months or longer

**100%**

of youth graduated from high school

**98%**

of youth increased their college and career preparation skills

**300**

pieces of durable medical equipment provided to children with special needs

**95%**

of individuals experienced improved health outcomes

**100%**

of caregivers of children with special needs overall quality of life improved



# MENTOR

## Change two lives



**5,633**

youth were matched with  
an adult mentor



**415**

individuals received training to  
deliver quality programs and  
services

## MENTORSHIP: THE POWER OF ONE PERSON TO TRANSFORM A LIFE

At United Way of Palm Beach County, we believe every child deserves the chance to thrive. One of our signature initiatives is mentoring. The Mentoring Initiative funds and oversees 24 local mentor programs, connecting children with caring adults who provide the encouragement and guidance they need to succeed.

Our Mentor Center also anchors the Palm Beach County Mentor Network—a powerful affiliation of 60 formal mentoring programs working together to elevate the quality and reach of mentoring across our community. These partnerships create a ripple effect: helping young people gain confidence, graduate, and pursue brighter futures while strengthening the entire fabric of Palm Beach County.

Mentoring is a deeply personal connection that can change a child's life trajectory. Every mentor who shows up, listens, and believes in a child is planting a lifetime of hope.

We invite you to watch the story of Briahna, a bright young mentee, and Mary, her inspiring mentor. Their journey is a moving testament to the life-changing power of mentorship.



“

*It makes a big difference. I've had mentors myself growing up and it is just knowing that someone is there that truly cares about you that is outside of your family or your other circle, so that they are more objective and are able to help you with your problems in a different way.*

- Mary, Mentor with Xcel

”



# > SPECIAL NEEDS <

Through our Special Needs Initiative, we are making a difference every day by ensuring that Palm Beach County children with disabilities can gain access to the vital services and supports they need to thrive. In response to the greatest areas of need identified by parents and caregivers in our community, we invest in programs that provide the following services:

## RESPITE CARE

Respite programs provide short-term relief from the daily pressures of caring for a child with special needs. A well-trained provider cares for the child so that parents can get a much-needed break to attend doctor's appointments, run errands, and engage in self-care activities to reduce stress.

## OUT OF SCHOOL TIME PROGRAMMING

In addition to providing academic support where appropriate, out of school programs allow children with disabilities to safely participate in social and recreational activities that they may not otherwise get to experience, such as music lessons, playing sports, and taking trips to the zoo, science museum, and water park.

## DURABLE MEDICAL EQUIPMENT

To bridge the gaps in our health care system, our Special Needs Initiative provides durable medical supplies and devices to Palm Beach County children with disabilities. This equipment enhances health, safety, and overall quality of life, and allows children to be more active in the community.

## OUR IMPACT

**692**

children with special needs had their lives changed through our Special Needs Initiative in FY 23-24

**13,957**

hours of respite care were provided

**96%**

of children participating in out-of-school programs developed social-emotional skills

## PROGRAM SPOTLIGHT: SPECIAL NEEDS EQUIPMENT FUND

The Special Needs Equipment Fund purchases new, customized equipment for Palm Beach County children with disabilities when health insurance providers deny coverage and purchasing the equipment would create significant financial hardships for families. This fund is an invaluable resource in our community because it ensures that children with special needs have access to all types of equipment that can make their lives better. In FY 23-24, the Special Needs Equipment Fund purchased 44 pieces of new, customized equipment for children in need.

**KADEN'S STORY:** Six-year old Kaden is diagnosed with a rare genetic disorder that causes seizures and profound muscle weakness. He is nonverbal, unable to walk, and relies on his caregivers for all activities of daily living. Kaden has deformities in his muscles and bones which make it impossible for him to sit safely and comfortably without customized support. The Special Needs Equipment Fund provided an adaptive stroller for Kaden. This equipment includes custom-molded seating for his comfort, is lightweight so it can easily be transported for outings in the community, and the tilting feature allows for safe positioning when Kaden is having a seizure.

Kaden's family is very active in the community, and they love riding bikes together. Kaden is unable to use an adaptive tricycle on his own due to his condition, so during the first few years of his life he sat in a customized child seat that was attached to his Dad's bike. Kaden is now too big for the child seat so he could no longer participate in bike rides with his family, which was heartbreaking as biking is Kaden's favorite activity. The Special Needs Equipment Fund provided the family with a wheelchair attachment for Dad's bicycle, further enhancing Kaden's quality of life by allowing him to safely participate in this cherished family pastime. The equipment can be adjusted for growth, so it will be used for many years to come.





# 21 YEARS OF TAXES FILED FREE!

The Volunteer Income Tax Assistance (VITA) program is an invaluable service United Way of Palm Beach County has been providing to the community for 21 years. It offers services to individuals and families with low-to-moderate incomes who are eligible for tax credits. The program has prepared more than 185,800 tax returns, yielding over \$287 million in refunds and providing an estimated \$428 million economic impact for Palm Beach County.

## DURING THE 2024 TAX SEASON: \$10.2M IN TAX REFUNDS

**\$2.5M**

child tax credits

**\$3.2M**

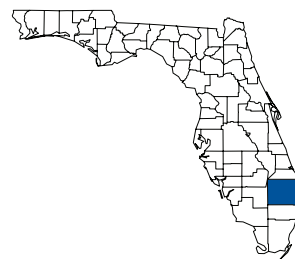
earned income tax credits

**\$1.7M**

saved in tax prep fees

**\$15.3M**

economic impact



**8,618**

tax returns  
prepared in  
Palm Beach  
County

  
**111 VOLUNTEERS**  
recruited, trained  
and deployed

 **5,959** hours  
 **\$199,567**  
In-Kind value

  
**16** sites county wide  
**10** mobile sites







# COMMUNITY AND CORPORATE VOLUNTEERS

United Way of Palm Beach County's Volunteer Center offers a wide range of traditional volunteerism opportunities, including group projects and team-building exercises. We are proud to say that more than 10,000 corporate and community volunteers donated their time and talents to support local nonprofits throughout the year. Projects included filling and distributing literacy kits for early readers, painting the homes of residents in need, gleaning fruits and vegetables, and sorting food for individuals experiencing food insecurity.

## CORPORATE VOLUNTEERS

ABC Wine & Spirits  
Bank of America Merrill Lynch  
BDO  
Berkowitz Pollack Brant Advisors  
Case Western Reserve University  
CEMEX  
Children's Services Council  
Clerk of the Circuit Court &  
Comptroller, Palm Beach County  
Cummins  
Deloitte  
ENERCON  
ESPN West Palm  
Florida Atlantic University  
Florida Blue  
Frankel Loughran Starr and  
Vallone LLP  
Gilbane Building Company  
Goldman Sachs & Co.  
Hollywood Institute of  
Beauty Careers  
Johnson Controls  
LexisNexis Risk Solutions  
Literacy Coalition AmeriCorps  
Meet Up Group  
Modernizing Medicine  
NCCI  
Newell Brands

NextEra Energy/Florida Power &  
Light Company  
Palm Beach Atlantic University  
Palm Beach County Employees  
Palm Beach County Sheriff's Office  
Palm Beach State College  
Publix Super Markets Charities  
Raymond F. Kravis Center for the  
Performing Arts  
Regions Bank  
Regency Centers  
Robert Half Staffing  
SBA Communications Corporation  
School District of Palm Beach County  
South University  
Stanley Consultants  
Tanger Outlets  
Target  
TBC Corporation  
TD Bank  
The Ben West Palm  
Tito's Handmade Vodka  
Truist Financial Corp.  
University of Miami  
UPS  
Velocity Community Credit Union  
Wells Fargo



## THE VALUE OF OUR 10,393 VOLUNTEERS IN 2023-24



**\$8.4 million**  
total monetary impact



**251,365**  
volunteer hours



**\$33.49**  
value per volunteer hour



MISSION UNITED continues to impact the veteran community in its efforts to ensure no veteran or veteran family's needs go unmet. With over 73,000 veterans in Palm Beach County, the needs continue to grow. The program awarded another \$250,000 in grants to twelve agencies to help address critical needs such as healthcare, housing, food, legal assistance, and mental health care to assist those families with the support they deserve.

One of the grants was provided to HERD Foundation. This equine assisted learning program is designed to empower individuals to achieve personal development through connected relationships between humans and horses. A Marine Veteran who has severe PTSD and anxiety came to the foundation. This experience taught him to focus, live in the moment, and allow himself to be vulnerable. He reported feeling physically relaxed and was able to sleep better after this experience. He believes that every veteran should have the opportunity to participate in the Freedom Patch Program at HERD Foundation.



**73,000+**

veterans in  
Palm Beach County



**9,319**

veterans and their  
families served by  
a UWPBC-funded  
program



**5,791**

veterans received  
food assistance

“

*This experience has been truly amazing. It has helped my focus and calms me down.*

- Christian, USMC Veteran

”





# > EXPANDING HUNGER RELIEF

## in Palm Beach County

### 9<sup>TH</sup> Year of the Palm Beach County Hunger Relief Plan



Family Weekend Backpack Program distributed **53,760 meal bags** to **1,350 children**.

#### SUMMER BREAK SPOT



Provided nutrition education to **253 children** at Mobile Summer BreakSpot sites, with focused attention on The Glades and Greenacres.



Organized and implemented an **Early Nutrition Resource Fair** to promote WIC and community resources for families, working with eight community groups in partnership with Palm Beach County Libraries.



Participated in **27 advocacy efforts** to protect and strengthen nutrition programs including organizing statewide and national advocacy to fully fund the Women, Infants and Children (WIC) Program.



Celebrated the opening of the Palm Beach County Food Bank commercial kitchen and food processing facility on June 5, 2024. Expanded facility can produce **10,000 hot, nutritious meals a day** for food-insecure children, families, adults, veterans, and seniors.



Received proclamations for **Hunger Action Month** from Palm Beach County and City of Greenacres.



Continued to monitor and improve user experience of the **Palm Beach County Food Finder Map** created by the United Way of Palm Beach County Hunger Relief Team.

# Tocqueville SOCIETY

## THE TOCQUEVILLE LEGACY: A COMMUNITY OF VISIONARY GIVERS

When Alexis de Tocqueville traveled across America in the 1830s, he marveled at something uniquely American—the spirit of volunteerism woven into our national character. Today, that same spirit lives on in Palm Beach County’s most dedicated philanthropists.

For more than 95 years, United Way of Palm Beach County has been a trusted cornerstone in our community. Our Tocqueville Society members understand that meaningful change requires significant investment.

“What draws me to give at this level is the ‘One Gift Helps Many’ approach,” shares one longtime member. “My contribution doesn’t just address one issue—it helps families overcome multiple challenges preventing them from thriving.”

This philosophy resonates with Tocqueville donors who annually contribute \$10,000 or more. They recognize that individuals and families rarely face isolated problems—food insecurity often accompanies health care concerns, educational challenges, and housing instability. United Way’s comprehensive approach ensures resources reach those who need them most.

The Tocqueville Society isn’t just a giving level—it’s a community of leaders who understand that by lifting others, we strengthen the entire community we call home.



*“Volunteering on the United Way Board allows me to turn compassion into action. I’ve supported United Way throughout my career, but serving in this role gives me a deeper connection to the lives we’re changing. At NCCI, I give through our campaign and hope to inspire others to do the same. United Way ensures every dollar reaches the people and programs that need it most—amplifying our collective impact across the community.”*

- Donna Glenn,  
Tocqueville Cabinet Chair

### CABINET MEMBERS

Jennifer Bellis, US Bank

Steve Demeritt, General Mills (Retired)

Edith Di Francesco, Carrier

Donna Glenn, NCCI, Cabinet Chair

Jessica Geoffroy, NextEra Energy

Melanie S. Giorno, EY

“  
To be involved, you have to  
get involved. You’ll find out  
that your life is much better  
off because of it.  
”

- Barbara and Jack Nicklaus



Scan to see how Jack and Barbara  
Nicklaus have helped make a  
difference in the community.





# TOCQUEVILLE SOCIETY MEMBERS

## MILLION DOLLAR ROUNDTABLE - \$1M+

Countess Henrietta de Hoernle\*  
Arthur & Sara Jo Kobacker\*  
Harold & Mary Ann Perper\*  
John Scarpa  
MacKenzie Scott  
Raymond & Etta Zimmerman

## NATIONAL SOCIETY - \$100,000 - \$999,999

Anonymous (1)  
Andrew & Amanda Faigen  
Guy & Virginia Millner  
Paul & Leigh Tischler

## ORDER OF FRATERNITY - \$75,000 - \$99,999

## ORDER OF EQUALITY - \$50,000 - \$74,999

George & Mary Giguere  
James Robo & Meredith Trim  
Tony & Susan Hunter

## ORDER OF LIBERTY - \$25,000 - \$49,999

Anonymous (2)  
Bernard & Pamela Barbash  
Robert Beren\*  
*Robert M. Beren Foundation*  
Stephen & Gabriella Demeritt  
Brinck Lowery  
Lee & Jenny Owen  
Gannon & Michael Schaefer  
Ramona Ann Spears\*  
Frank & Mimi Walsh  
*Sandy Hill Foundation*  
Wilkins Family Foundation

## ORDER OF INDEPENDENCE - \$15,000 - \$24,999

Anthony Danieli  
George Elmore  
Cary & Robin Ginter  
Tom & Judith Giuffrida  
Martha Hartfiel  
John & Seana Holtz  
Stephen & Cathy Moore  
Arthur & Suzanne Menor  
Douglas Simon  
William & Donna Striebe  
Roger Walcott, Jr.

## SOCIETY MEMBERS - \$10,000 - \$14,999

Anonymous (1)  
Armstrong Foundation  
Doug & Erin Becker  
Arthur & Sunny Bellis  
Jennifer Bellis  
Eugene & Joyce Bolton  
Larry & Dominique Brown  
Fabiola Brumley  
Dan Cane  
Deborah Caplan  
Larry & Christine Carsman  
Alexander & Karen Castaldi  
Frank & Marguerite Compiani  
Peter & Julie Cummings  
David Denison  
Helga Doyle  
Ray Faloon  
Edith Di Francesco  
Alan & Kimberly Garcia  
Christopher Georgiou  
Melanie Giorno Tressel  
Justin & Donna Glenn  
Kenneth & Summer Groves  
Naren & Judy Gursahaney  
Lewis & Sherry Hay  
Kenneth A. Horowitz Foundation  
John & Michelle Ketchum  
Howard & Kerrie Lance  
H. Irwin Levy\* & Mrs. Ellen Levy  
Mark & Stacey Levy Philanthropic Fund  
John Marasco  
Sergio & Andrea Mariaca  
J. Scott & Janie-Lyn McCleneghen  
Brand & Pamela Meyer  
Mark & Janean Mileusnic  
Jack & Barbara Nicklaus  
James & Dianna Perrella  
Damon Pike  
Armando Pimentel  
Dr. Laurie George and Jim Sahnger  
Lawrence A. Sanders Foundation  
John Sly  
Jack & Diana Weir  
Del\* & Barbara Williamson



\* Deceased



# GIVING SOCIETIES

Leaders United members are the strongest advocates and supporters of United Way of Palm Beach County's mission. This network of leaders are passionate stewards of our community, delivering impact as individual influencers and uniting as change agents to elevate the needs of Palm Beach County's residents.



## EMERGING LEADERS

Inspiring network of early to mid career professionals under 40 promoting impact through networking and volunteer socials.



## WOMEN UNITED

Passionate leaders supporting initiatives to educate & empower women and young girls.



## LEADERSHIP CIRCLE

Influential professionals investing into measurable impact and long-term solutions.



*"Some of my favorite memories are social & volunteer events through Emerging Leaders Society. I feel deeply connected to United Way's mission of ensuring everyone in our community has access to basic needs and have personally witnessed the transformational impact through this charitable organization."*

**Christian G. Londono**  
ETA Transit  
Emerging Leaders Society Chair



*"I wholeheartedly believe in the mission of United Way and love collaborating with other leaders in the community to bring access, resources, and equitable opportunities to those in need throughout Palm Beach County."*

**Jamie Beale Howe**  
JBH Enterprises  
Women United Chair



*"We are proud to support such an impactful organization. Working with United Way has given us the opportunity to become personally involved with their network of partner agencies and has made a positive impact on our lives."*

**Tim & Kendra Wilhelmy**  
Leadership Circle

# ➤ OUR 50 MOST GENEROUS CAMPAIGNS

Corporations and their employees donated **\$5.8 million** between October 1, 2023, and September 30, 2024, in support of the annual United Way of Palm Beach County corporate and employee giving campaign! Board member and Campaign Cabinet Chair Christopher Chase expressed his deepest appreciation by saying thank you for these loyal supporters and their acknowledgment that one in five of our Palm Beach County residents utilize United Way funded programs and services. Christopher shared, "Thank you so much. Our work is only possible because of your financial support each year."

## 1. PUBLIX SUPER MARKETS CHARITIES



Adopt-A-Family of the Palm Beaches  
AT&T  
Bank of America Merrill Lynch  
Baptist Health South  
Baxter & Woodman Company  
Black & Veatch  
Caterpillar  
Children's Services Council  
City National Bank  
Comerica Bank  
Deloitte  
Delta Airlines  
Eli Lilly and Company  
Fifth Thirds Bank  
First Horizon Bank  
Florida Blue  
Gunster Law firm  
Healthy Mothers, Healthy Babies  
Coalition of Palm Beach County  
Holyfield & Thomas, LLC  
JM Family Enterprise

Kaufman Rossin  
The Lord's Place, Inc.  
Marsh & McLennan Agency  
McKinsey & Company  
Nelson Mullins Riley  
Northern Trust Bank  
Palm Beach County Sheriff's Office  
Paychex Payroll Services  
PNC Bank  
Raymond James & Associates  
RTX  
Regency Centers  
RLI Insurance  
Seacoast National Bank  
South Florida Water Management District  
Steven Douglas  
Target Corporation  
Truist Financial Corporation  
Vita Nova, Inc.  
Wells Fargo



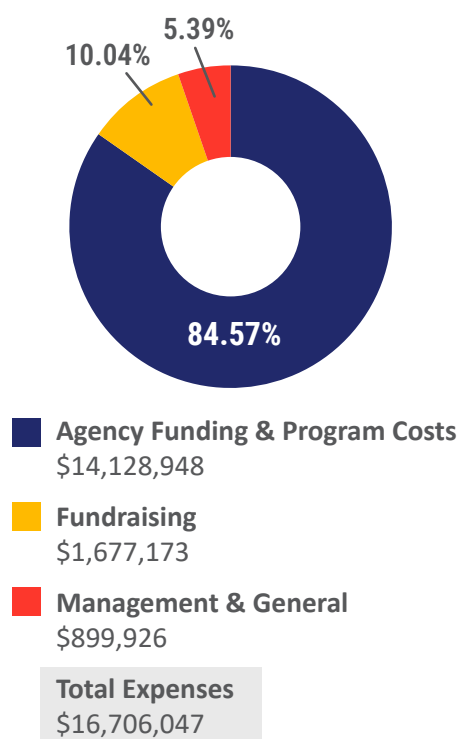
## FINANCE COMMITTEE

Allison Taylor  
Chair & Board Treasurer  
Craig Jenkins  
Vice Chair & Board Chair  
Adam I. Bregman, Esq.  
Anne E. Cantwell  
Tammy Clarke  
Jessica Geoffroy  
Robert vanGiessen

## ACCREDITATIONS

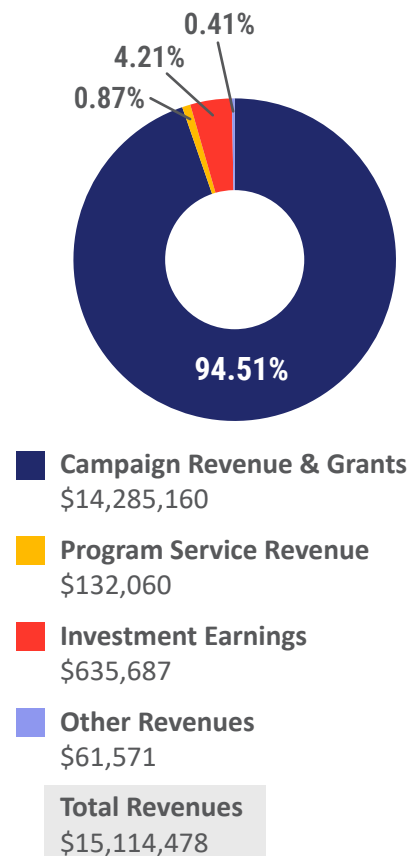


## EXPENSES



\* Expenses reflect revenue received across multiple years.

## REVENUE



# > FINANCIAL STATEMENT <

## Statements of Financial Position • September 30, 2024 - September 30, 2022

	2024	2023	2022
Total current assets	\$2,435,122	\$2,815,516	\$2,708,967
Total non-current assets	\$20,038,967	\$21,226,686	\$21,910,225
Total assets	\$22,474,089	\$24,042,202	\$24,619,192
Total current liabilities	\$2,196,830	\$4,804,531	\$5,610,043
Total non-current liabilities	\$128,914	\$291,136	-
Total liabilities	\$2,325,744	\$5,095,667	\$5,610,043
Net assets	\$20,148,345	\$18,946,535	\$19,009,149
Total liabilities and net assets	\$22,474,089	\$24,042,202	\$24,619,192

## Statements of Activities • Year Ended September 30, 2024 - September 30, 2022

	2024	2023	2022
Contributions and grants	\$14,417,220	\$16,495,215	\$13,564,522
Other revenues	\$697,258	\$734,966	\$718,437
Gross revenues	\$15,114,478	\$17,230,181	\$14,282,959
Program costs	\$14,128,948	\$16,534,465	\$13,279,731
Fundraising costs	\$1,677,173	\$1,581,514	\$1,463,589
Management and general costs	\$899,926	\$868,207	\$902,370
Total expenses	\$16,706,047	\$18,984,186	\$15,645,690
Change in net assets	(\$1,591,569)	(\$1,754,005)	(\$1,362,731)
Net unrealized gains (losses)	\$2,793,379	\$1,691,391	(3,658,143)
Net assets, beginning of year	\$18,946,535	\$19,009,149	\$24,030,023
Net assets, end of year	\$20,148,345	\$18,946,535	\$19,009,149

\* The financial information presented has been derived from United Way of Palm Beach County's audited financial statements and IRS form 990. An audit was conducted by Holyfield & Thomas, LLC, who expressed an unmodified opinion. Partner agencies receiving designations from United Way of Palm Beach County's campaign are charged an administration fee based upon amounts received in accordance with United Way Worldwide guidelines.





## > OUR TOP GRANTS RECEIVED

In 2023-2024, 34 grant funders generously awarded United Way of Palm Beach County **\$6,881,591** in grant funding. These organizations support our programs and initiatives through generous grant funding and corporate gifts, allowing United Way to work toward a community where every child, individual, and family thrives.

<b>\$3,329,855</b>	Children's Services Council of Palm Beach County
<b>\$1,334,693</b>	Palm Beach County Community Services Department
<b>\$670,000</b>	Palm Beach County Youth Services Department
<b>\$500,000</b>	American Red Cross
<b>\$250,000</b>	Jim Moran Foundation
<b>\$160,000</b>	Internal Revenue Service
<b>\$100,000</b>	Lost Tree Foundation
<b>\$96,340</b>	United Way of Florida
<b>\$90,000</b>	Bank of America
<b>\$50,000</b>	Community Foundation for Palm Beach & Martin Counties
<b>\$50,000</b>	Wells Fargo

Anonymous  
Batchelor Foundation  
Bess Family Foundation  
CSX Transportation  
Farris Foundation  
First Horizon Bank Foundation  
Florida Blue Foundation  
Gilbane Building Company  
Gulfstream AeroSpace  
Lexis Nexis Risk Solution  
M&T Bank Foundation  
NCCI

NextEra Energy/Florida Power  
& Light Company  
PNC Bank  
Regions Bank  
Shutts & Bowen  
TBC Corporation  
The Lowe II Foundation  
Third Federal Savings & Loan  
Tito's Handmade Vodka  
United Way Worldwide  
WaWa Foundation  
Wells Fargo

Total Funding:  
**\$6,881,591**



“

*Fiscal year 2023–2024 has shown us what’s possible when generosity meets action. Together, we’ve fed families, connected youth with mentors, returned millions in refunds to hardworking households, and strengthened the systems that support our neighbors daily. This progress belongs to every volunteer, donor, and advocate who has given their time, voice, and heart to this work. We are unwavering in our commitment to continue until every person in Palm Beach County has the opportunity to thrive.”*

Laurie George, Ph.D.  
President & CEO

”







**UNITED WAY**  
Palm Beach County

**UnitedWayPBC.org**

477 S. Rosemary Avenue, #230  
West Palm Beach, FL 33401

